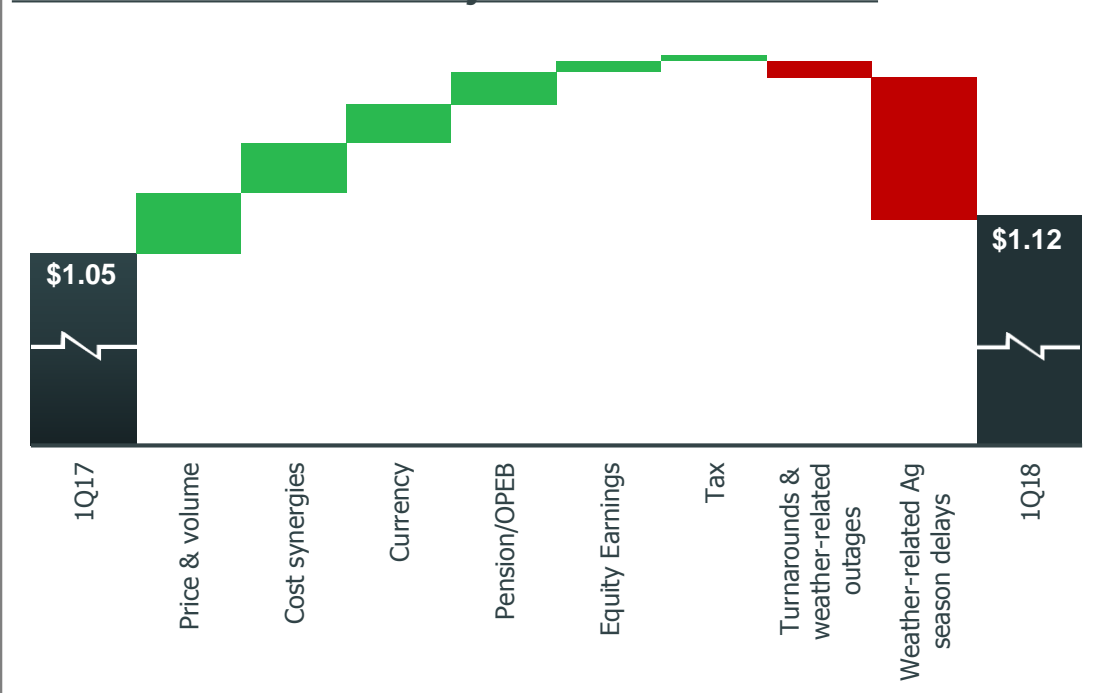


# 1Q 2018 Financial Highlights<sup>1</sup>

Financial Performance Snapshot	1Q18	1Q17	B/(W)
Net Sales (\$MM)	21,510	20,467	1,043
Operating EBITDA (\$MM)	4,871	4,614	257
GAAP EPS from Continuing Operations (\$/share)	0.47	0.72	(0.25)
Adjusted EPS (\$/share)	1.12	1.05	0.07

## 1Q 2018 Pro Forma Adjusted EPS Variance



## Highlights

- Price increases in all divisions
  - Volume growth in Materials Science and Specialty Products
  - Accelerating cost synergies
  - Favorable currency impact
  - Lower pension & OPEB costs
  - Higher equity earnings
- Weather-related declines in Agriculture
  - Higher feedstock costs
  - Weather-related supply disruptions in Materials Science
  - Increased turnaround activity

